Morningstar® Consensus Estimates and Recommendations

Morningstar Consensus Estimates provide comprehensive coverage of earnings estimates data for U.S. and global equities from highly regarded providers. The data is fed to Morningstar in various formats which include global research platforms BlueMatrix and Jovus, in addition to daily email feeds. Rigorous internal QA is conducted before the data is launched into products.

Comprehensive Global Coverage
Morningstar Consensus Estimates and Recommendations have coverage of over 4,500 companies in the U.S. provided by more than 75 brokers. Outside the U.S. we cover 12,000 companies provided by 175 brokers. With complete coverage of large and medium cap U.S., Canadian, and U.K. companies, Morningstar Consensus Estimates provides a robust product offering of up to 20 data points per company.

Morningstar is also in the process of rapidly increasing its global coverage in terms of exchanges, companies covered, and amount of data points.

Client Benefits
Morningstar’s coverage of global data allows clients to leverage Morningstar as the single-source for equity consensus estimates and recommendations for their research and analytic purposes.

Timeliness
Our global team of analysts works around the clock to provide real time support in each time zone. Morningstar Consensus Estimates are produced and delivered to clients daily.

Collection Methodology
Morningstar has developed a state-of-the-art data collection process. Morningstar has business rules at the point of entry to ensure that all data captured is precise and relevant. The data is collected directly from brokers, and is subject to rigorous internal quality control measures.

Strong Commitment to Quality
Compiling quality investment data is the core of Morningstar’s expertise. To ensure that our equity information meets the highest standards, Morningstar uses proprietary screens and stringent quality assurance tests at every stage—from collection to delivery—to provide clients with the most reliable information available.

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